

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
Jacqueline Marcus  
Garrett A. Fail  
Sunny Singh

*Attorneys for Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re</b>	x
	:
	:
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	<b>Chapter 11</b>
	:
	:
<b>Debtors.<sup>1</sup></b>	<b>Case No. 18-23538 (RDD)</b>
	:
	:
	<b>(Jointly Administered)</b>

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MAY 29, 2019 AT 1:30 P.M.**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.). (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable Robert D. Drain, United States Bankruptcy Judge, 300 Quarropas Street, White Plains, New York 10601

**I. CONTESTED MATTER:**

1. Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Notice and Objection Procedures for Confirmation of the Plan; (III) Approving Solicitation Packages and Procedures for Distribution Thereof; (IV) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (V) Granting Related Relief [ECF No. 3277]

Response Deadline: May 23, 2019 at 4:00 p.m.

Resolved Response:

- A. Objection of Relator Carl Ireland, Administrator of the Estate of James Garbe [ECF No. 4007]

Responses Filed:

- B. Objection of California Commercial Roofing Systems [ECF No. 3640]
- C. Objection of California Commercial Roofing Systems [ECF No. 3641]
- D. Objection of United States Trustee [ECF No. 3681]
- E. Objection of U.S. Department of Labor, Employee Benefits Security Administration [ECF No. 3759]
- F. Objection of Linda J. Gonyo [ECF No. 3767]
- G. Limited Objection of Winners Industry Co., Ltd. [ECF No. 3769]
- H. Objection of Santa Rosa Mall, LLC [ECF No. 3771]
- I. Objection of ESL Investments, Inc. [ECF No. 3988]
- J. Objection of Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent [ECF No. 3990]
- K. Limited Objection of Community Unit School District 300 [ECF No. 3992]
- L. The Canadian Plaintiffs' Limited Objection [ECF No. 3994]

- M. Objection of the Official Committee of Unsecured Creditors [ECF No. 3995]
- N. Objection of Santa Rosa Mall, LLC [ECF No. 3996]
- O. Cyrus Capital Partners, L.P.'s Objection [ECF No. 3997]
- P. Limited Joinder of Plus Mark LLC [ECF No. 4009]
- Q. Redacted Objection of the Official Committee of Unsecured Creditors [ECF No. 4022]

Related Documents:

- R. Debtors' Omnibus Reply to Objections to Debtors' Disclosure Statement and Solicitation and Voting Procedures [ECF No. 4044]
- S. Response of the Restructuring Subcommittee to the Objections of ESL Investments, Inc. and the Official Committee of Unsecured Creditors [ECF No. 4039]
- T. Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 4041]
- U. Disclosure Statement for Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 4042]
- V. Notice of Filing of Revised Proposed Order (I) Approving Disclosure Statement; (II) Establishing Notice and Objection Procedures for Confirmation of the Plan; (III) Approving Solicitation Packages and Procedures for Distribution Thereof; (IV) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (V) Granting Related Relief [ECF No. 4043]
- W. Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3275]
- X. Disclosure Statement for Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3276]
- Y. Notice of Filing of Exhibits to the Disclosure Statement for Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated [ECF No. 3618]

- Z. Motion of the Official Committee of Unsecured Creditors of Sears Holdings Corporation, *et al.* for Leave to File Under Seal Portions of Objection to the Disclosure Statement [ECF No. 3993]
- AA. Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3894]
- BB. Disclosure Statement for Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3895]
- CC. Notice of Filing of (I) Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Related Disclosure Statement [ECF No. 3896]

Status: This matter is going forward on a contested basis.

Dated: May 28, 2019  
New York, New York

/s/ Sunny Singh  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
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